ED Workflow for Medical Student Documentation

Medical Student

Interviews and examines patient

↓

Documents note

↓

Is the student working with a resident?

(YES) (NO)

Shares note

Resident

Physically present and performs or re-performs medical exam and medical decisions

↓

Edits note as needed and shares note

↓

Use Resident Smartphrase*

↓

Message sent to provider in-basket

Faculty

Physically present and performs or re-performs medical exam and medical decisions

↓

Edits note, completes attestation and shares, signs or cancels edits

↓

Use Faculty Smartphrase**
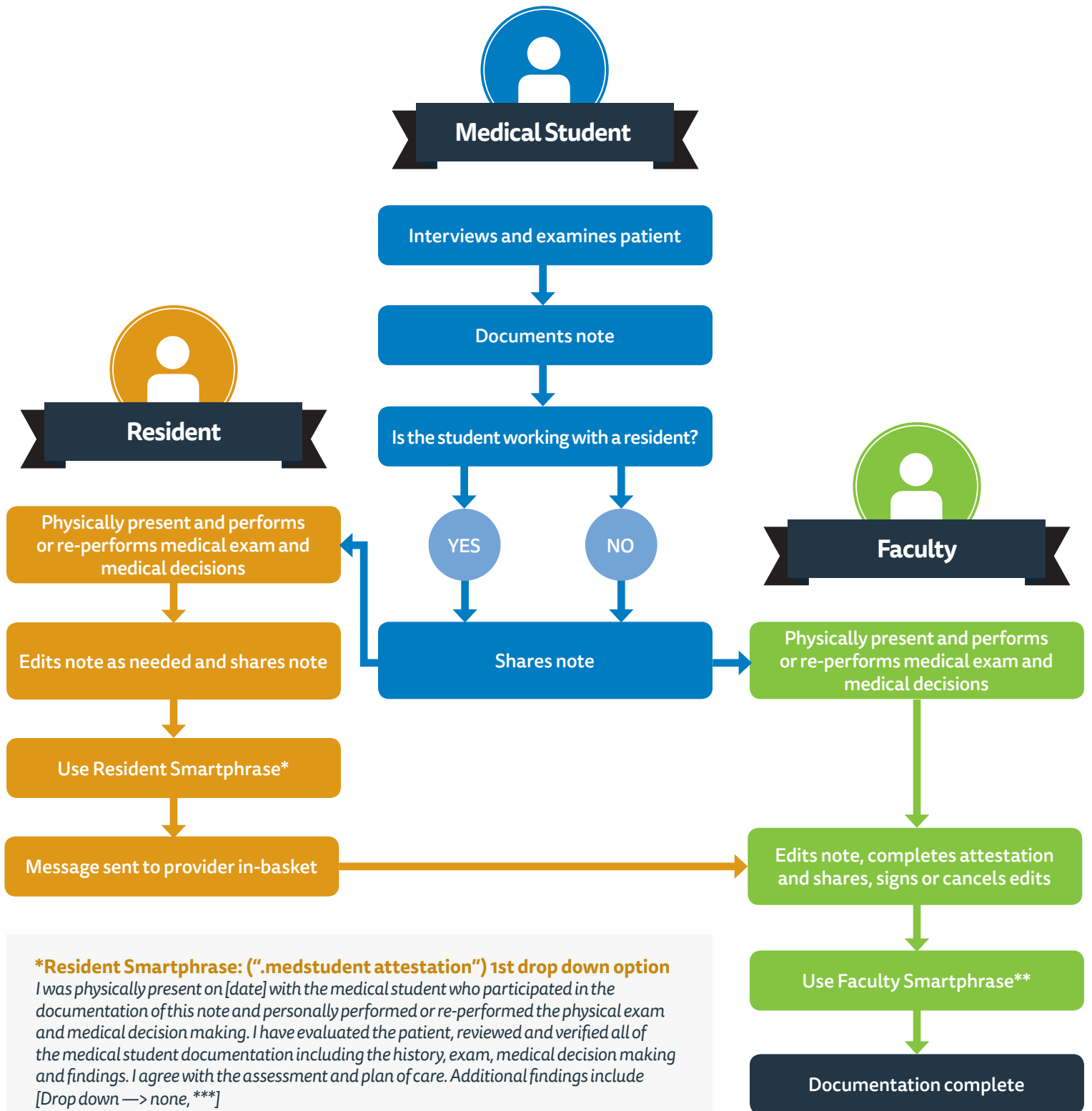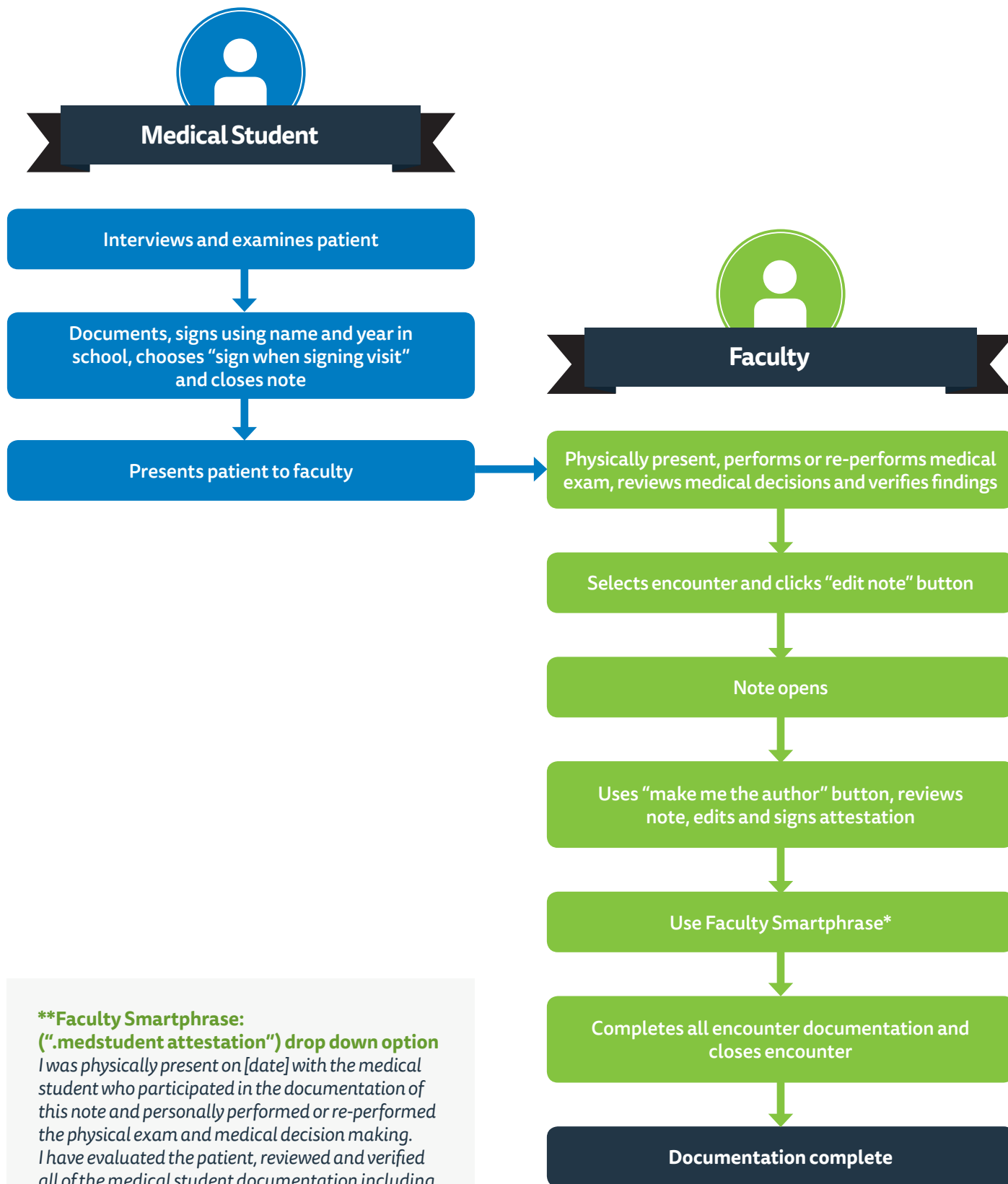
↓

Documentation complete

*Resident Smartphrase: (".medstudent attestation") 1st drop down option
I was physically present on [date] with the medical student who participated in the documentation of this note and personally performed or re-performed the physical exam and medical decision making. I have evaluated the patient, reviewed and verified all of the medical student documentation including the history, exam, medical decision making and findings. I agree with the assessment and plan of care. Additional findings include [Drop down —> none, ***]

**Faculty Smartphrase: (".medstudent attestation") 2nd drop down option
I and/or the resident/fellow were present on [date] with the medical student who participated in the documentation of this note. I or the resident/fellow personally performed or re-performed the physical exam and medical decision-making. I have evaluated the patient, reviewed and verified all of the medical student and resident/fellow documentation including the history, exam, medical decision-making and findings. I agree with the assessment and plan of care. Additional findings include [Drop down —> none, ***]

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Outpatient Workflow for Medical Student Documentation with Faculty

Medical Student

Interviews and examines patient

↓

Documents, signs using name and year in school, chooses "sign when signing visit" and closes note

↓

Presents patient to faculty

Faculty

Physically present, performs or re-performs medical exam, reviews medical decisions and verifies findings

↓

Selects encounter and clicks "edit note" button

↓

Note opens

↓

Uses "make me the author" button, reviews note, edits and signs attestation

↓

Use Faculty Smartphrase*

↓

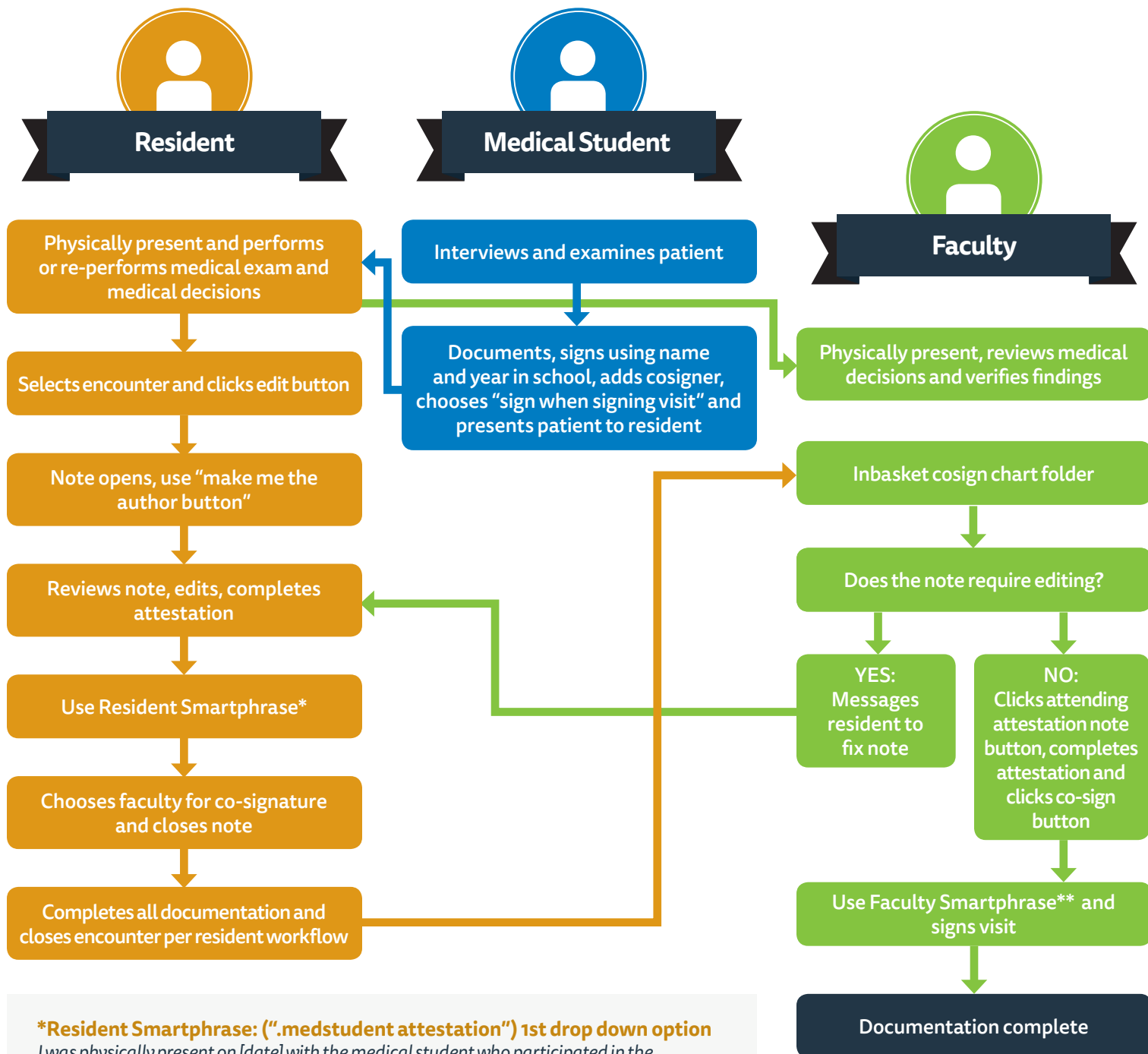Completes all encounter documentation and closes encounter

↓

Documentation complete

**Faculty Smartphrase:
(".medstudent attestation") drop down option**
*I was physically present on [date] with the medical student who participated in the documentation of this note and personally performed or re-performed the physical exam and medical decision making. I have evaluated the patient, reviewed and verified all of the medical student documentation including the history, exam, medical decision-making and findings. I agree with the assessment and plan of care. Additional findings include *** [Drop down —> none ***]*

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Outpatient Workflow for Medical Student Documentation with Resident

Resident

Medical Student

Faculty

Resident:
- Physically present and performs or re-performs medical exam and medical decisions
- Selects encounter and clicks edit button
- Note opens, use "make me the author button"
- Reviews note, edits, completes attestation
- Use Resident Smartphrase*
- Chooses faculty for co-signature and closes note
- Completes all documentation and closes encounter per resident workflow

Medical Student:
- Interviews and examines patient
- Documents, signs using name and year in school, adds cosigner, chooses "sign when signing visit" and presents patient to resident

Faculty:
- Physically present, reviews medical decisions and verifies findings
- Inbasket cosign chart folder
- Does the note require editing?
  - YES: Messages resident to fix note
  - NO: Clicks attending attestation note button, completes attestation and clicks co-sign button
- Use Faculty Smartphrase** and signs visit
- Documentation complete

*Resident Smartphrase: (".medstudent attestation") 1st drop down option

I was physically present on [date] with the medical student who participated in the documentation of this note and personally performed or re-performed the physical exam and medical decision making. I have evaluated the patient, reviewed and verified all of the medical student documentation including the history, exam, medical decision making and findings. I agree with the assessment and plan of care. Additional findings include [Drop down —> none, ***]
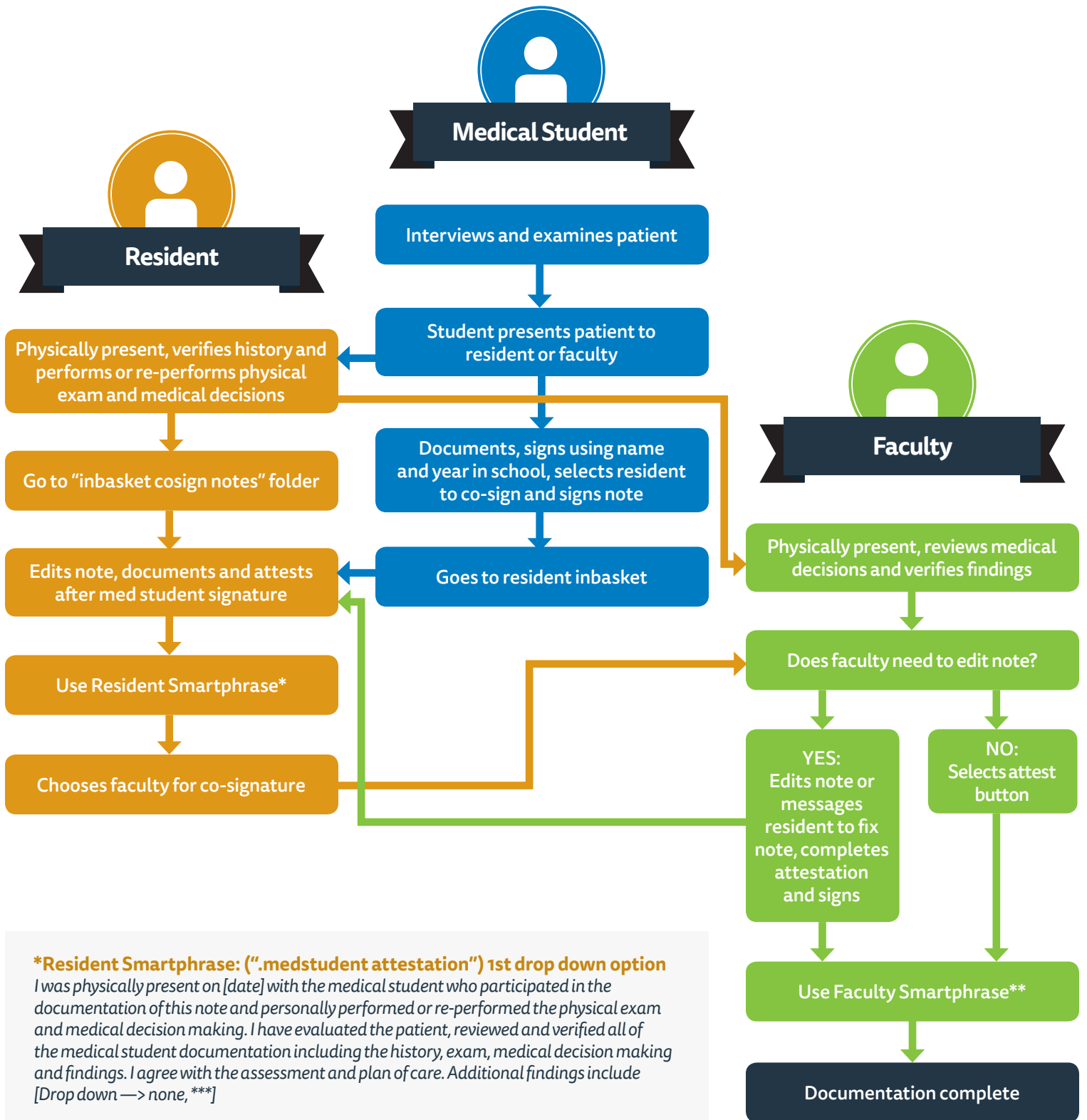
**Faculty Smartphrase: (".medstudent attestation") 2nd drop down option

I and/or the resident/fellow were present on [date] with the medical student who participated in the documentation of this note. I or the resident/fellow personally performed or re-performed the physical exam and medical decision-making. I have evaluated the patient, reviewed and verified all of the medical student and resident/fellow documentation including the history, exam, medical decision-making and findings. I agree with the assessment and plan of care. Additional findings include [Drop down —> none, ***]

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Inpatient Workflow for Medical Student Documentation

Medical Student

Resident

Faculty

Interviews and examines patient

Student presents patient to resident or faculty

Physically present, verifies history and performs or re-performs physical exam and medical decisions

Documents, signs using name and year in school, selects resident to co-sign and signs note

Go to "inbasket cosign notes" folder

Goes to resident inbasket

Physically present, reviews medical decisions and verifies findings

Edits note, documents and attests after med student signature

Use Resident Smartphrase*

Does faculty need to edit note?

Chooses faculty for co-signature

YES: Edits note or messages resident to fix note, completes attestation and signs

NO: Selects attest button

Use Faculty Smartphrase**

Documentation complete

*Resident Smartphrase: (".medstudent attestation") 1st drop down option
I was physically present on [date] with the medical student who participated in the documentation of this note and personally performed or re-performed the physical exam and medical decision making. I have evaluated the patient, reviewed and verified all of the medical student documentation including the history, exam, medical decision making and findings. I agree with the assessment and plan of care. Additional findings include [Drop down —> none, ***]

**Faculty Smartphrase: (".medstudent attestation") 2nd drop down option
I and/or the resident/fellow were present on [date] with the medical student who participated in the documentation of this note. I or the resident/fellow personally performed or re-performed the physical exam and medical decision-making. I have evaluated the patient, reviewed and verified all of the medical student and resident/fellow documentation including the history, exam, medical decision-making and findings. I agree with the assessment and plan of care. Additional findings include [Drop down —> none, ***]

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